

Development sessions held 2021/22

- 01-Jun-21 meet and greet
- 02-Jun-21 Induction session (in cttee)
- 29-Jun-21 1330-1500 Asset classes / ESG/RI
- 07-Sep-21 1430-1600 Governance decision matrix
- 06-Oct-21 Risk Management
- 10-Nov-21 ACCESS pooling: past, present and future
- 12-Jan-22 Triennial valuation process
- ??-Mar-22

TB	ML	BM	TO
	appt 21/7		
-		-	-
-		aps	aps
√		√	√
√	aps	√	√
		acc	
		acc	
		acc	

Board
0%
0%
100%
75%
0%
0%
0%
0%

external invitations issued

- 26-Apr-21 BW Overview of LGPS 26 Apr
- 28-Apr-21 LARIS 28-29 Apr
- 18-May-21 PLSA Local Authority conference 18-19 May
- 23-Jun-21 CIPFA/BW board event 23 Jun
- 30-Jun-21 GSAM climate considerations in credit 30/6
PLSA ESG conference 30/6 - 2/7
- LAPF Strategic investment forum 5-6 July
- 08-Jul-21 Hymans webinar: getting ready for TCFD
LGA fundamentals Oct/Nov/Dec21
- 23-Jul-21 LGA annual governance conference Jan 22
- 23-Jul-21 CIPFA/BW board event Sep/Oct
- 23-Jul-21 CIPFA/BW committee event Sep/Oct
- 30-Jul-21 Schroder autumn conference 9 Sep

TB	ML	BM	TO
DNA		no	√
no		no	no
no		√	no
no		no	no
no		no	no
no		√	no
no		no	no
no		√	no
no		London	no
no		in person	in person
n/a	n/a	n/a	n/a
no	no	no	no

cost per member (live/virtual)

- £175 BW Overview of LGPS 26 Apr
- n/a LARIS 28-29 Apr
- n/a PLSA Local Authority conference 18-19 May
- £195 CIPFA/BW board event 23 Jun
- n/a PLSA ESG conference 30/6 - 2/7
- n/a LAPF Strategic investment forum 5-6 July
- £810/£660 LGA fundamentals Oct/Nov/Dec
- £515/£400 LGA annual governance conference Jan 22
- £145 CIPFA/BW board event Sep/Oct
- £145 CIPFA/BW committee event Sep/Oct

TB	ML	BM	TO
£ 175		n/a	£ 175
n/a		n/a	n/a
n/a		£ -	n/a
n/a		n/a	n/a
n/a		£ -	n/a
n/a		n/a	n/a
		£ 810	
		£ 145	£ 145
£ 175	£ -	£ 955	£ 320

paid from 2020-21 budget

£ 1,450